

The ten-chart audit

Ten charts you have already closed — and which of the two records you were keeping.

THE CONCEPT Two measurement systems — When one event can be measured two ways, choose the system first — and never count an input twice.

Read the lesson: pmhnpmba.com/fellowship/two-scoreboards

Not your best ten. **The last ten.** A sample you chose is a sample about you, not about the practice.

COMPOSITE · ONE VISIT · 45 MINUTES

ONE VISIT · ONE SCOREBOARD FOR THE MEDICAL PART

IN THE ROOM 45 MIN

MEDICAL PART

2 STABLE CHRONIC PROBLEMS + RX

THERAPY PART

18 MIN — its own box

A · TIME 45 → 99215

B · COMPLEXITY

MODERATE → 99214

THE PAIR 99214 + 90833

The worked composite from the lesson. Yours goes in the blanks.

Nº	DATE	WHAT THE VISIT ACTUALLY WAS	LEVEL THE NOTE SUPPORTS	LEVEL BILLED	TIME DOCUMENTED?	AGREE?

THE TALLY

CHARTS WHERE THE TWO RECORDS DISAGREED

Of those — disagreements in your favour

Disagreements against you

Both directions are errors, and both are expensive. One costs money you already earned; the other costs the defensibility of every chart behind it.

THE MONDAY RULE

For the next ten visits, before you pick a code, write one letter in the margin. A: no separate therapy — the medical part may go by time. B: separate therapy happened — the medical part goes by complexity, and therapy gets its own minutes. Then pick the code. If the screen disagrees with your letter, the screen is wrong.